



E.F.E.O.

European Federation of Essential oils

Annual General Meeting Newsletter

20th July, 2018

A FEW WORDS FROM THE NEW PRESIDENT

E.F.E.O.: Challenging The Future

by Jean-François Quarré

PRESENTATION CHANEL

From The Flower To The Perfume

by Carol Surot

PRESENTATION SYMRISE

Sustainability and Biodiversity

by Christina Archer & Hamish Taylor

PRESENTATION PRANARÔM

The Intricate Regulatory Framework of Aromatherapy: Today & Tomorrow

by Laurent Gerard

PRESENTATION E.F.E.O.

European Legislation Update

by Lutz Düşop

We are pleased to report on the very successful AGM and presentations we had in Nice at the beginning of June.

Our annual general meeting, attended by more than 60 members, confirmed that the membership is satisfied with the workings of E.F.E.O. This is reflected also in the growing number of members.

Jean-François Quarré was elected president, and Elisabeth Vossen will now be the vice-president for the next two years.

The AGM was followed, as usual, by an open part, attended by more than 120 participants. An overview of the presentations can be found on the next pages. The powerpoint presentations can be found on the [website](#).

We would like to thank the speakers for their support and invaluable information. We would like to thank the WPC, Deniz Attaman and Paige Crist for their hospitality at the Palais des Congres in Nice.



(From left to right) Thierry Duclos (Quimdis), Hamish Taylor (Symrise consultant), Carol Surot (Chanel), Marion Morel (Chanel), Jorge Miralles (Indukern), Deniz Ataman (Allured/WPC), Jens-Achim Protzen (Kaders)

A FEW WORDS FROM THE NEW PRESIDENT

E.F.E.O.: Challenging The Future *by Jean-François Quarré*



On the one hand, the F&F market is growing with:

- Increasing concentration: the top companies represent 78% of the 27,5 billion \$ market, expected to reach 55 billion \$ in 2025 and are more and more involved into E.O. production which increased from 45 000 T in 1990 to 100 000 T in 2007 and estimated to 300 000 T in 2020.
- World economic growth, particularly in Asia and India.
- World population growth: over 9 billions in 2050.
- Appetite for natural products: organic E.O.'s are expected to increase by 10% every year from 2017 to 2021.
- Development of e-commerce: giving access to a larger population.

On the other hand, the production is affected by:

- Natural factors: global heating, drought or rain, typhoons, earthquakes, new plant diseases (citrus greening, lavender problems).
- Production factors: reduction of cultivated lands, switch to more profitable cultures for food or energy, lack of water, deforestation.
- Human factors: hand work, migration, lack of interest from the younger generations.
- Regulatory problems: increasing number of regulations.

Since 2002, E.F.E.O. has become a privileged partner of ECHA and EU Commission, particularly for REACH, and has been working closely with many associations concerned with E.O.'s. E.F.E.O. is a member of the G5 group, a think tank gathering the heads of the 5 International associations dealing with natural products in the F&F Industry, aiming at setting priorities and avoiding overlapping work. Every year, E.F.E.O. organizes a "road show", which brings the board to different producing countries in Europe in order to inform the local producers about relevant legislations concerning their products and what the association does. The website, including a FAQ section, and monthly Newsletters keep our members informed.

Now that REACH is in force, we have to get prepared for new battles, like pesticides and sustainability. About 50% of all E.O.'s are contaminated with pesticides, of which we count about 1150 nowadays. This is an extremely complex matter which needs the setting up of a general and common database and education of the producers. Sustainability also covers a wide range of subjects which do not have the same importance or priority at different stages of the supply chain: transparency, traceability, water control, biodiversity, cultural practice, phytosanitary protection, energy consumption, carbon print, waste management...

This is quite an extensive program for the years to come.



PRESENTATION CHANEL

From The Flower To The Perfume *by Carol Surot*

Through its unique strategy, the Laboratory of Chanel Fragrance Creation & Development aims to address the major societal issues in an increasingly pressurized and regulated world. During the presentation, Carol Surot, Head of Fragrance Regulatory Affairs, Safety and Ingredient Sustainability at Chanel, revealed her 3-step action plan in order to ensure continuity of supply and sustainability of Chanel formulas:

- Getting a full traceability of their supply chains to meet the need for transparency from the flower to the perfume bottle.
- Analyzing and managing the risk upon these supply chains to preserve the resources.

- Measuring CSR performances to limit environmental and social impacts while implementing net positive impact projects with the support of innovation and technologies that enable to produce natural raw materials of the highest quality.

Real call for action, it is a call for each actor of the supply chain to take its own responsibility in order to reach, together, the highest level.



PRESENTATION SYMRISE

Sustainability and Biodiversity *by Christina Archer & Hamish Taylor*

- Biodiversity has an important place within the overall domain of Sustainability, and in particular with respects to the world of essential oils and botanical extracts. Not only does it embody the very essence of Mother Nature, but also the important role of "Sourcing with Respect" when it comes to working with people in our sourcing communities to ensure that they also respect the planet, its environment and the creatures, both large and small we share our biosphere with.
- From securing the future of our pollinators on which we depend for the fruits and flowers which yield our precious essential oils, to caring for the water sources and courses which irrigate our lands and the soil, together with its rich and diverse micro-nutrients that feed the plants that produce the beauty and natural aromas and tastes.

- Respecting biodiversity, sourcing with respect and preserving our planet for the future generations is NOT a burden, but it is most certainly a responsibility and an opportunity.
- Christina Archer representing UEBT and Hamish Taylor representing Symrise demonstrated how big and small businesses, international NGO's and farmers worldwide can work together to protect Biodiversity and in doing so protect our business future.

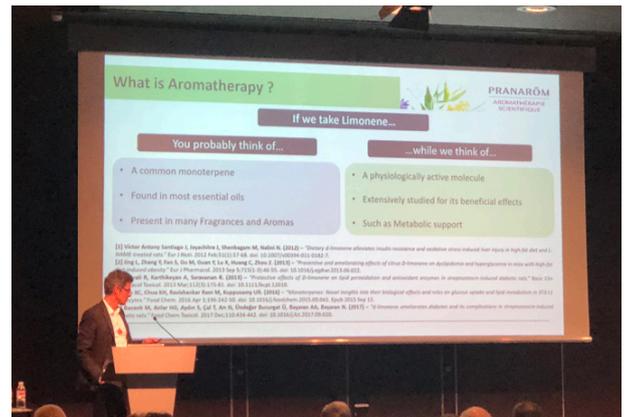


PRESENTATION PRANARÔM

The Intricate Regulatory Framework of Aromatherapy: Today & Tomorrow *by Laurent Gerard*

The presentation of Laurent Gerard gave us a clear insight into the scientific approach used to put aromatherapy products on the EU market, taking into account the different existing legislations. Aromatherapy can be described as a discipline that contributes to health and wellbeing, in which essential oils are used as active substances. There is no specific regulation for aromatherapy products, but by taking a scientific approach, the products can be sold as Herbal Medicines, Medical Devices, Food supplements or Cosmetics, depending on their composition, definition, safety requirements, proof of efficacy and quality requirements.

It seems two distinct visions of the future of aromatherapy are taking shape: a “pharmaceutical” version of aromatherapy implies that facilities should be GMP-API compliant, that plant culture and harvest should be GACP, and that production should comply with pharmaceutical quality requirements, which is excessive and hard to achieve. The alternative could be the creation of a specific product category, which would include aromatherapy products and which would allow authorized claims for use of botanicals as active substances.



These claims would have to be substantiated by science, without encroaching on the drug field.

PRESENTATION E.F.E.O.

European Legislation Update *by Lutz Düşop*

E.F.E.O.’s General Secretary, Lutz Düşop presented the current EU legislation and legal developments relating to E.O.’s. Particularly, Lutz Düşop gave his view on REACH after 1st June, 2018, outlining future ECHA evaluation efforts as well as implementation and enforcement measures to be expected in the Member States in 2019. For registrants there will be no rest after 31st May, 2018!

Lutz gave a quick summary of the broad spectrum of topics covered by E.F.E.O., such as current amendments to CLP, Cosmetics and Flavourings Regulation, legal requirements of E.O.’s under medicinal law including GMP and GDP. He discussed briefly pesticides, contaminants and the nutritional supplement sector under the new Novel Food Regulation as it applies to E.O.’s. Last but not least, he spoke about the future challenges on EU import trade in orange and lemon oils from the US which might fall victim to EU counter measures as from March 2021.



The Powerpoint Presentations of this AGM can be found on www.efeo.eu

All views expressed during the presentations are not necessarily the views of E.F.E.O.

Feel free to contact us, raise your questions or make suggestions

EUROPEAN FEDERATION OF ESSENTIALS OILS

Sonninstrasse 28 - 20097 Hamburg, Germany
Phone: +49-40-23 60 16 0 - Fax: +49-40-23 60 16 10
efeo@wga-hh.de - <http://www.efeo.eu>